



# PROVIDENT FUND

Once you have been a member of the PSA CPSU NSW for three months, you will be entitled to the benefits of the Provident Fund. The Provident Fund provides a benefit of up to \$4,000 to the nominated beneficiaries upon the death of a member. Payments are usually made within a few days of a completed and finalised claim.

If you do not return a form you will still be a member of the fund, and the beneficiary will be your spouse, next of kin or other appropriate person as determined by the Provident Fund Trustees.

**To nominate beneficiaries fill  
in the form overleaf and return to:  
membership@psa.asn.au**

**Public Service Association of NSW  
GPO Box 3365 Sydney NSW 2001**

160 Clarence Street Sydney NSW 2000 GPO Box 3365 Sydney NSW 2001  
☎ 1800 772 679 ✉ psa@psa.asn.au 🌐 www.psa.asn.au 📺 psansw

Authorised by Stewart Little, General Secretary, Public Service Association of NSW, 160 Clarence Street Sydney NSW 2000

# PSA PROVIDENT FUND NOMINATION OF BENEFICIARIES

To the Trustees, PSA Provident Fund

<b>Full Name:</b>	
<b>Address:</b>	<b>Postcode:</b>
<b>Department/Employer:</b>	
<b>PSA or CPSU NSW Membership No. (if known):</b>	

I hereby elect that the benefit payable on my death shall be paid to or applied for the maintenance and support or otherwise for the benefit of my dependant listed No. 1 below.

<b>Name of Beneficiary(s):</b> (please use block letters)  <b>No. 1</b>	<b>Relationship to Member:</b>  <b>Contact Number:</b>
<b>Address:</b>	

In the event my dependant nominated as No.1 is ineligible or predeceases me I nominate a secondary beneficiary as No.2 below:

<b>Name of Beneficiary(s):</b> (please use block letters)  <b>No. 2</b>	<b>Relationship to Member:</b>  <b>Contact Number:</b>
<b>Address:</b>	

In the event of my having no close relative or dependant or other person who in the opinion of the Trustees is entitled to receive the benefit, the benefit shall be paid into the Reserve Account.

<b>Signature of Member:</b>	<b>Signature of Witness:</b>
<b>Dated:</b>	<b>Dated:</b>

## CONDITIONS OF MEMBERSHIP

All financial PSA CPSU (SPSF Group) NSW Branch members will be covered by the Provident Fund after three months' membership. All you need do is complete this form and return it to the Association. Retired members may remain in the Fund until age 70 provided they have been continuously members of the Association or CPSU (SPSF Group) NSW Branch and then the PSA's Retired Associate Members Branch and the Fund since retirement.

If you do not return the form the Fund will normally pay the benefit to your spouse, a close relative or personal representative.

Unless you make an expressed provision for a particular case, the nomination will be revoked by your subsequent marriage or if it nominates someone who predeceases you. The form is also revoked if it nominates a former spouse where the marriage ended in your lifetime.

You may also revoke a nomination by notice in writing to the Fund.

The Fund's Trustees have certain legal obligations relating to the approval of benefit payments. Because of possible legal difficulties and consequential delays in finalising benefit payments, the Trustees have decided that forms nominating charitable organisations cannot be accepted. Your beneficiary must either be a person or persons, or your own estate.

Members wishing to leave the money to a charitable institution should make provision for this in their will and nominate their own estate as the beneficiary of the Provident Fund.

An officer or employee of the PSA may not be nominated as a beneficiary unless he/she is husband, wife, father, mother, child, brother, sister, nephew or niece of the nominator.

There is no extra payment needed for membership of the Fund.

**PLEASE KEEP A COPY OF THIS FORM FOR YOUR PERSONAL RECORDS.**