

PATON, Kathryn

From: WINKLER, Deborah
Sent: Monday, 8 September 2014 4:14 PM
To: WARNER, Angela; PATON, Kath; MCGRATH, Damien
Cc: ALCHIN, Phil
Subject: RE: NSW Bilateral Meeting, 21 July 2014 - Draft outcomes [DLM=For-Official-Use-Only]

Security Classification:
For Official Use Only

Damien,

Were you able to follow up with a phone call on this item as per our discussion last week?

Thanks

Deborah

From: WARNER, Angela
Sent: Monday, 8 September 2014 1:34 PM
To: PATON, Kath; MCGRATH, Damien
Cc: WINKLER, Deborah; ALCHIN, Phil
Subject: RE: NSW Bilateral Meeting, 21 July 2014 - Draft outcomes [DLM=For-Official-Use-Only]

Hi

Now that I have read the attachment, it does ring a bell.

Damien had spoken with Shawn Hollbach last month to arrange a transition taskforce meeting to address Clause 36 in the NSW Heads of Agreement. We are waiting to hear back from Shawn about agenda items for the first meeting, he advised that they were discussing internally and would get back to us about it (that was 22 August and we haven't heard back yet). Damien sent another email to Shawn last week to follow up on this.

Angela
X65732

From: PATON, Kath
Sent: Monday, 8 September 2014 11:57 AM
To: MCGRATH, Damien; WARNER, Angela
Cc: WINKLER, Deborah; ALCHIN, Phil
Subject: FW: NSW Bilateral Meeting, 21 July 2014 - Draft outcomes [DLM=For-Official-Use-Only]

Hi Damien and Angela

Please see attached outcomes from a NSW bilateral meeting.

One of the items that falls in your patch (and looks like it was due on 29 August 2014) is:

Commonwealth to provide advice about the implementation of Clause 36 in NSW Heads of Agreement –Commonwealth to establish a transition taskforce to examine employment issues, including redundancy or other transition issues. This is a priority for NSW.

Is this on your radar?

Kath

Kath Paton

Director

Commonwealth State Relations

Governance and Stakeholder Relationships Branch

Department of Social Services

P: 6146 3868 ^{s47F}

E: kathryn.paton@dss.gov.au

DSS acknowledges the traditional owners of country throughout Australia, and their continuing connection to land, sea and community. We pay our respects to them and their cultures, and to elders both past and present.

From: WINKLER, Deborah

Sent: Monday, 8 September 2014 11:38 AM

To: PATON, Kath

Subject: FW: NSW Bilateral Meeting, 21 July 2014 - Draft outcomes [DLM=For-Official-Use-Only]

^{s47F}

From: Rochelle Waterhouse [<mailto:Rochelle.Waterhouse>]

Sent: Monday, 8 September 2014 10:37 AM

To: WINKLER, Deborah; HARTI AND, Nick

Cc: Melanie.Hawyes^{s47F}; Michael Van.Rosmalen; Phil Berry; Brian Woods; Annabelle Hayter; Kate Burford; Samantha Taylor (ADHC); Rebecca Falkingham; Yeend, Julie; Matthews, Julie

Subject: FW: NSW Bilateral Meeting, 21 July 2014 - Draft outcomes [DLM=For-Official-Use-Only]

Hi Deb and Nick

Apologies for the delay. NSW has accepted all but one of your changes. We have suggested slight rewording the PC review discussion.

Can you let us know if this is ok for the Commonwealth.

Thanks Rochelle

Rochelle Waterhouse | Director - NDIS Design

Department of Family and Community Services | Ageing Disability and Home Care

^{s47F}

www.facs.nsw.gov.au



PLEASE CONSIDER THE ENVIRONMENT BEFORE PRINTING THIS EMAIL

From: WINKLER, Deborah [<mailto:Deborah.WINKLER@dss.gov.au>]

Sent: Wednesday, 20 August 2014 3:35 PM

To: Shawn Hollbach; Yeend, Julie; Matthews, Julie; HARTLAND, Nick

Cc: Samantha Taylor (ADHC); rebecca.falkingham^{s47F}; Melanie.Hawyes^{s47F}

'Michael.Van.Rosmalen^{s47F}
'kate.burford^{s47F}

Phil Berry; Brian Woods; Rochelle Waterhouse; Annabelle Hayter;

Subject: RE: NSW Bilateral Meeting, 21 July 2014 - Draft outcomes [DLM=For-Official-Use-Only]

This time with the attachment

From: WINKLER, Deborah

Sent: Wednesday, 20 August 2014 3:34 PM

To: 'Shawn Hollbach'; Yeend, Julie; Matthews, Julie; HARTLAND, Nick

Cc: Samantha Taylor (ADHC); rebecca.falkingham^{s47F} Melanie.Hawyes^{s47F}

Michael.Van.Rosmalen^{s47F} Phil Berry; Brian Woods; Waterhouse, Rochelle (FACS NSW); Annabelle Hayter; kate.burford^{s47F}

Subject: RE: NSW Bilateral Meeting, 21 July 2014 - Draft outcomes [DLM=For-Official-Use-Only]

Importance: High

Shawn,

Please find attached some suggested edits to the draft outcomes from the NSW bilateral meeting on 21 July 2014.

Thanks for your consideration.

Deborah

Deborah Winkler

A/ Group Manager NDIS

Department of Social Services

P: 02 61460112 ^{s47F}

F: 02 62044174 **E** deborah.winkler@dss.gov.au

DSS acknowledges the traditional owners of country throughout Australia, and their continuing connection to land, sea and community. We pay our respects to them and their cultures, and to elders both past and present.

From: Shawn Hollbach [<mailto:Shawn.Hollbach@>]^{s47F}

Sent: Monday, 18 August 2014 4:59 PM

To: Yeend, Julie; Matthews, Julie; WINKLER, Deborah; HARTLAND, Nick

Cc: Samantha Taylor (ADHC); rebecca.falkingham^{s47F} Melanie.Hawyes^{s47F}

Michael.Van.Rosmalen^{s47F} Phil Berry; Brian Woods; Waterhouse, Rochelle (FACS NSW); Annabelle Hayter; kate.burford^{s47F}

Subject: NSW Bilateral Meeting, 21 July 2014 - Draft outcomes

Dear Colleagues,

Please find attached the draft outcomes of the bilateral meeting held on 21 July 2014 to discuss the Commonwealth / NSW NDIS transition agreement.

Regards

Shawn Hollbach

Shawn Hollbach | A/Director, NDIS Design Department of Family and Community Services | Ageing, Disability and Home Care

T 02 9377 6344 | **A** Level 5, 83 Clarence Street, Sydney 2000

W www.facs.nsw.gov.au

Security Statement

This email may be confidential and contain privileged information. If you are not the intended recipient you must not use, disclose, copy or distribute this email, including any attachments. Confidentiality and legal privilege attached to this communication are not waived or lost by reason of mistaken delivery to you. If you have received the email in error please delete and notify the sender. Any views expressed in this email are those of the author and do not necessarily represent those of the department, except where the sender expressly, and with authority, states them to be the views of the Department of Family and Community Services NSW. The department does not represent, warrant or guarantee that the integrity of this email has been maintained, or that the communication is free of error, virus, interception, inference or interference.

Security Statement

This email may be confidential and contain privileged information. If you are not the intended recipient you must not use, disclose, copy or distribute this email, including any attachments. Confidentiality and legal privilege attached to this communication are not waived or lost by reason of mistaken delivery to you. If you have received the email in error please delete and notify the sender. Any views expressed in this email are those of the author and do not necessarily represent those of the department, except where the sender expressly, and with authority, states them to be the views of the Department of Family and Community Services NSW. The department does not represent, warrant or guarantee that the integrity of this email has been maintained, or that the communication is free of error, virus, interception, inference or interference.

Bilateral Meeting: Commonwealth/ NSW Transition Agreement

OUTCOMES
3 - 4.30pm
21 July 2014

Approved

14/8/2014.

Participants		Position
Chair Ms Sam Taylor		Deputy Chief Executive, People and Choice (Ageing, Disability and Home Care, FACS)
Department of the Prime Minister and Cabinet Ms Julie Yeend Ms Julie Matthews		Department of the Prime Minister and Cabinet Department of the Prime Minister and Cabinet
Department of Social Services Dr Nick Hartland Deborah Winkler		NDIS Group Manager Branch Manager Governance and Stakeholder Relationships
Department of Premier and Cabinet Ms Rebecca Falkingham Ms Melanie Hawyes Ms Kate Burford		Deputy Director General Director Policy Officer
Treasury Michael van Rosmalen		Director
FACS Mr Phil Berry Mr Brian Woods Ms Rochelle Waterhouse Ms Annabelle Hayter		Deputy Chief Executive, NSW NDIS Cross Agency Coordinator Executive Director, NDIS Design & Transition Director, NDIS Design, NDIS Design & Transition Principal Policy Officer, NDIS Design, NDIS Design & Transition

Agenda Item	Discussion Points	Agreed Action/Decision	Actioned By
1.	<p>Welcome and introductions</p>		
2.	<p>Funding Mechanism as per NSW Heads of Agreement</p> <ul style="list-style-type: none"> • Resolution of Clause 23 (Full scheme funding mechanism by July 2014) is a key commitment in the NSW Heads of Agreement. Some issues raised by NSW that need to be considered when determining a funding mechanism include: <ul style="list-style-type: none"> ➢ Funding mechanism needs to support achievement of good outcomes for people transitioning to the scheme. ➢ State funding is tied to current clients so sequencing is critical. ➢ Triggers for review will need to be built in to the agreement. ➢ A shared financial costing model would assist with discussions. 	<p>Action: NSW to draft advice about components of a funding mechanism and propose a revised time frame for agreement.</p> <p>Action: NSW Disability Services Minister to write to Commonwealth Minister seeking agreement to a process for resolving funding mechanism as per clauses 23 of the NSW Heads of Agreement</p>	<p>NSW (NSW Treasury) By 15 August 2014</p> <p>NSW (FACS) By 29 August 2014</p>
3.	<p>Expected timeframes and processes for establishing agreements</p> <ul style="list-style-type: none"> • NSW considers that there needs to be agreement on some key areas before an IGA is developed. • Workforce commitments under the HoA need to be addressed as a priority to assist with exiting disability service provision by July 2018. 	<p>Action: NSW to prepare a timeline and proposed sequencing of areas of transition that require agreement.</p> <p>Action: A series of officer workshops to be held to inform the drafting of the key areas that require agreement.</p> <p>Action: Commonwealth to provide advice about the implementation of</p>	<p>NSW (FACS) By 29 August 2014</p> <p>NSW (FACS) Ongoing</p> <p>DSS By 29 August 2014 (TBC)</p>

s47C, s47B

Agenda Item	Discussion Points	Agreed Action/Decision	Actioned By
	<ul style="list-style-type: none"> Commonwealth requested a better understanding of the risks for NSW. NSW indicated that given of the scale of transition that is required for full scheme, a different approach to transition will be required from that which was applied in Hunter trial. NDIA need a footprint across NSW; systems need to be established so that people transitioning to the NDIS get the support they require. NSW needs to feel confident that these systems are in place and that the NDIA have an operating model to manage demand. If the systems are not in place it could impact on both State and Commonwealth service systems. 	<p>Clause 36 in NSW Heads of Agreement – Commonwealth to establish a transition taskforce to examine employment issues, including redundancy or other transition issues. This is a priority for NSW.</p>	
<p>5.</p>	<p>Other Issues</p> <p>Productivity Commission Review</p> <p>There was discussion about the Productivity Commission Review. The Commonwealth indicated that given the KPMG review, there may be a case for fore-scoping the Productivity Review. NSW representatives indicated that there is a need for the Productivity Commission Review however acknowledged that it may be smaller in scope.</p> <p>KPMG Review</p> <ul style="list-style-type: none"> The Commonwealth indicated that that the NDIA will provide formal advice to the Commonwealth Minister by mid August 2014. The Commonwealth position will be provided September/ October 2014. The Commonwealth will then be in a position to consider funding and sequencing by November or December 2014. NSW representatives said that the KPMG review must be on the agenda for the next SOWG meeting on the 18 August 2014. 	<p>Action: Commonwealth to follow up that the KPMG review is on the SOWG agenda for the next meeting.</p> <p>Action: NSW to convene a separate cross-jurisdictional meeting to discuss responses to KPMG Review/NDIA Board recommendations.</p>	<p>DSS Before meeting 14 August 2014 (TBC)</p> <p>NSW (FACS) (TBC)</p>

Agenda Item	Discussion Points	Agreed Action/Decision	Actioned By
	<p>Full Scheme readiness – Implementation of COAG Report recommendations</p> <ul style="list-style-type: none"> NSW is preparing input on the status of work for NSW to progress the report to the Disability Reform Council on transition readiness. 	s47C, s47B	PM&C By 29 August 2014 (TBC)
	<p>IN KING</p> <ul style="list-style-type: none"> Commonwealth has undertaken a review of the transition arrangements for Commonwealth in-kind programs with a view to cashing out programs as soon as possible Commonwealth agreed to provide a summary of the EY report on commonwealth program transition (‘in kind’). 	<p>Action: Commonwealth to provide summary information about Commonwealth program transition ‘in kind’ support for NDIS</p>	DSS By 29 August 2014 (TBC)